

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Alberta
Name	Client 1
Birth Date	December 19, 1942
Sex	Male
Annuity Type	Single Life
Fund Type	Locked-in RRSP
Pension Jurisdiction	Alberta
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$200,000.00
Unisex Portion	\$0.00
Purchase Date	December 1, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Canada Life	\$1,404.01	\$1,404.01
2	Desjardins Financial Security	\$1,374.71	\$1,374.71
3	Sun Life Assurance Company of Canada	\$1,320.16	\$1,320.16
4	Manulife Investments	\$1,309.56	\$1,309.56
5	BMO Insurance	\$1,303.30	\$1,303.30
6	Standard Life	\$1,297.67	\$1,297.67

Companies we represent

