

# LifeAnnuities.com



**Contact: Ivon T Hughes**  
 Tel: 514-842-9001  
 Toll Free: 877-842-3863  
 Email: info@trustco.ca  
 Web: lifeannuities.com

**Main Office**  
 1117 St. Catherine West  
 Suite 325  
 Montreal, Quebec  
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Alberta
Name	Client 1
Birth Date	December 19, 1942
Sex	Male
Annuity Type	Single Life
Fund Type	Locked-in RRSP
Pension Jurisdiction	Alberta
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$200,000.00
Unisex Portion	\$0.00
Purchase Date	December 1, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013
Annual Income Index	2.000%
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Canada Life	\$1,190.70	\$1,190.70
2	Desjardins Financial Security	\$1,166.80	\$1,166.80
3	Sun Life Assurance Company of Canada	\$1,112.55	\$1,112.55
4	Manulife Investments	\$1,107.94	\$1,107.94
5	BMO Insurance	\$1,100.83	\$1,100.83
6	Standard Life	\$1,087.48	\$1,087.48

## Companies we represent

